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## **JOLIMARK HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code : 2028)**

### **ANNOUNCEMENT**

The Company announces that as far as the Company is aware, the public float of the Company has been restored and as at the date of this announcement, approximately 29.59% of the issued share capital of the Company is held by the public.

Reference is made to the announcement of Jolimark Holdings Limited (the “**Company**”) dated 27 January 2011 (the “**Announcement**”). Save as otherwise provided, terms used herein shall have the same meanings as those used in the Announcement.

The Company noted from the disclosure of interest form filed by Mr. McCarthy pursuant to Part XV of the SFO that Mr. McCarthy holds 44,960,000 shares in the Company after the relevant event on 26 April 2011 (the “**Event**”). After the Event, Mr. McCarthy’s interest in our Company has been reduced to 8.03% and he is no longer a substantial shareholder of the Company within the meanings of the Listing Rules. As such, Mr. McCarthy’s interest in the Company could be counted towards the public float of the Company.

As of the date of this announcement, as far as the Company is aware, Kytronics is interested in 394,285,533 Shares, and the public is interested in 165,706,467 Shares. As public shareholders are holding approximately 29.59% of the issued share capital of the Company, the public float of the Company has been restored and the Company is in compliance with the requirements of Rule 8.08 of the Listing Rules.

By order of the Board of  
**Jolimark Holdings Limited**  
**Au Kwok Lun**  
*Director*

Hong Kong, 3 May 2011

*As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan and Mr. Xu Guangmao.*